

Annual report of Prochem S.A. for 2025

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Selected financial data

Sales revenue and profit expressed in PLN and the statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and amount to:

- for 2025 - 4.2372 PLN/EUR
- for 2024 - 4.3042 PLN/EUR

Balance sheet data was translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statements, which as at balance sheet date amount to:

- 4.2267 PLN/EUR as at 31 December 2025
- 4.2730 PLN/EUR as at 31 December 2024

Selected financial data of Prochem S.A.

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	In 2025	In 2024	In 2025	In 2024
	In PLN thousands		In EURO thousands	
<i>Separate statement of profit and loss</i>				
Revenues from sale	64 294	63 882	15 174	14 842
Gross profit on sales	-5 540	-3 574	-1 307	-830
Results from operating activities	-14 682	-25 150	-3 465	-5 843
Before tax profit	-5 208	-28 020	-1 229	-6 510
Profit for the period	-5 851	-28 454	-1 381	-6 611
Profit/diluted profit per one share (in PLN/EUR)	-2.92	-14.19	-0.69	-3.30
<i>Separate statement of cash flows</i>				
Net cash provided by (used in) operating activities	-7 536	-3 311	-1 778	-769
Net cash provided by (used in) investing activities	1 690	650	399	151
Net cash provided by (used in) financing activities	3 434	1 179	810	274
Total cash flows, net	-2 412	-1 482	-569	-344
Description	As at		As at	
	31 December 2025	December 2024	31 December 2025	31 December 2024
	In PLN thousands		In EURO thousands	
<i>Separate statement of financial position</i>				
Total assets	92 679	88 273	21 927	20 658
Total non-current assets	32 458	49 755	7 679	11 644
Total current assets	60 221	38 518	14 248	9 014
Total equity	4 039	9 863	956	2 308
Total non-current liabilities	35 891	40 416	8 491	9 458
Total current liabilities	52 749	37 994	12 480	8 892
Book value per one ordinary share (in PLN/EUR)	2.01	4.92	4.48	1.15
Weighted average number of shares (in pcs.)	2 005 000	2 005 000	2 005 000	2 005 000