

Annual report of Prochem S.A. for 2024

**Łopuszańska 95 Street
02-457 Warsaw
Poland**

www.prochem.com.pl

Selected financial data

Sales revenue and profit expressed in PLN and the statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and amount to:

- for 2024 - 4.3042 PLN/EUR
- for 2023 - 4.5284 PLN/EUR

Carrying amounts data were translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statements, which as at balance sheet date amount to:

- 4.2730 PLN/EUR as at 31 December 2024
- 4.3480 PLN/EUR as at 31 December 2023

Selected financial data of Prochem S.A.

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	2024	2023	2024	2023
	In PLN thousands		In EURO thousands	
<i>Separate statement of profit and loss</i>				
Revenues from sale	63 882	218 734	14 842	48 303
Gross profit on sales	-3 574	-25 702	-830	-5 676
Results from operating activities	-25 150	-29 250	-5 843	-6 459
Before tax profit	-28 020	-25 689	-6 510	-5 673
Profit for the period	-28 454	-19 591	-6 611	-4 326
Profit/diluted profit per one share (in PLN/EUR)	-14.19	-9.77	-3.30	-2.16
<i>Separate statement of cash flows</i>				
Separate statement of cash flows	-3 311	-21 585	-769	-4 767
Separate statement of cash flows	650	6 106	151	1 348
Separate statement of cash flows	1 179	11 675	274	2 578
Total cash flows, net	-1 482	-3 804	-344	-840

Description	As at		As at	
	31 December 2024	31 December 2023	31 December 2024	31 December 2023
	In PLN thousands		In EURO thousands	
<i>Separate statement of financial position</i>				
Total assets	88 273	114 654	20 658	26 369
Total non-current assets	49 755	58 828	11 644	13 530
Total current assets	38 518	55 826	9 014	12 839
Total equity	9 863	38 194	2 308	8 784
Total non-current liabilities	40 416	35 101	9 458	8 073
Total current liabilities	37 994	41 359	8 892	9 512
Book value per one ordinary share (in PLN/EUR)	4.92	19.05	1.15	4.38
Weighted average number of shares (in pcs.)	2 005 000	2 005 000	2 005 000	2 005 000