

**Statement of the Management Board
to the consolidated financial statements of the Prochem S.A. Capital Group for 2023**

**Statement of the Management Board on the reliability of the preparation of the
consolidated financial statements**

In compliance with the requirements of the regulation of the Minister of Finance dated 29 March 2018 on current and interim information submitted by issuers of securities and the conditions for recognition as equivalent an information required by the law of a non-Member state (Official Journal from 2018, item 757) („Regulation”), the Management Board of Prochem S. A., the Parent Entity of the Prochem S.A. Capital Group declare, that according to their best knowledge:

- consolidated financial statements of the Prochem S.A. Capital Group for 2023 and comparable data were prepared according to International Financial Reporting Standards endorsed by European Union, being issued and effective as at the day of financial statements hereby and it reflects a property and financial position and financial performance in a true, fair and clear way;
- Report of the Management Board on the activities of the Prochem S.A. Capital Group for 2023 contains a true picture of the Company’s development, achievements and financial position, including a description of basic risks and threats.

**Statement of the Management Board on the entity authorized to audit the consolidated
financial statements**

The Management Board of Prochem S.A. declare, that Misters Audytor Adviser Sp. z o. o. seated in Warsaw, at Bukowińska 22B Street, 02-703 Warsaw, the entity authorized to audit financial statements entered on the list of audit firms under number 3704 was chosen in accordance with legal regulations, and that this entity and the certified auditors performing the audit of the financial statements of Prochem S.A. have met the conditions for the issue of impartial and independent report on audit , in accordance with the relevant legal regulations.

Member
of the Management Board
Michał Dąbrowski

Vice President
of the Management Board
Krzysztof Marczak

President
of the Management Board
Marek Kiersznicki

Warsaw, April 26, 2024