

NOTICE OF CONVOCAATION OF THE ORDINARY GENERAL MEETING OF PROCHEM S.A.

The Management Board of PROCHEM S.A. seated in Warsaw, at 95 Łopuszańska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XIV Commercial Department of the National Court Register, under KRS number 19753 hereby convene **XLIII Ordinary General Meeting of PROCHEM S.A., which will be held on 27 June 2022 at 3 P.M.** in Warsaw at 95 Łopuszanska Street, in ASTRUM Business Park building.

The proposed agenda:

1. Opening of the Ordinary General Meeting
2. Election of the Chairman of the Ordinary General Meeting
3. Election of the Secretariat of the General Meeting
4. Drawing up the attendance list
5. Confirmation of the correctness of convening the Ordinary General Meeting and its capability of adoption of resolutions
6. Adoption of agenda
7. Consideration of the Management Board's report on the company's activity and the company's financial statements for 2021
8. Consideration of the Supervisory Board's report for 2021
9. Adoption of resolutions concerning:
 - a) approval of the report on the activities of the company in 2021
 - b) approval of financial statements of the company for 2021
 - c) granting the members of the Management Board discharge from their duties in 2021
 - d) granting the members of the Supervisory Board discharge from their duties in 2021
 - e) distribution of profit for 2021
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2021
11. Adoption of a resolution approving the consolidated financial statements of PROCHEM S.A. for 2021
12. Adoption of a resolution on issuing an opinion on the Report of the Supervisory Board on the remuneration of Members of the Management Board and Supervisory Board for 2021
13. Adoption of resolutions on:
 - a) redemption of own shares acquired pursuant to Resolution No. 20 of the Ordinary General Meeting of PROCHEM S.A. of 24 June 2021,
 - b) reduction of the share capital of PROCHEM S.A. in connection with the redemption of own shares acquired pursuant to resolution no. 20 of the Ordinary General Meeting of PROCHEM S.A. of 24 June 2021
 - c) amendments to the Statutes of the Company as a result of a reduction in the share capital in connection with the redemption of own shares acquired pursuant to Resolution No. 20 of the Ordinary General Meeting of PROCHEM S.A. of June 24, 2021
 - d) adopting the uniform text of the Statutes.
14. Adoption of a resolution on adopting the "Best Practices of WSE Listed Companies 2021" for application.
15. Closing the meeting.