

NOTICE OF CONVOCAATION OF THE ORDINARY GENERAL MEETING OF PROCHEM S.A.

The Management Board of PROCHEM S.A. seated in Warsaw, at 95 Łopuszańska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XIV Commercial Department of the National Court Register, under KRS number 19753 hereby convene **XLII Ordinary General Meeting of PROCHEM S.A., which will be held on 24 June 2021 at 4 P.M.** in Warsaw at 95 Łopuszanska Street, in ASTRUM Business Park building.

The proposed agenda:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairman of the Ordinary General Meeting.
3. Election of the Secretariat of the General Meeting.
4. Drawing up the attendance list.
5. Confirmation of the correctness of convening the Ordinary General Meeting and its capability of adoption of resolutions.
6. Adoption of agenda.
7. Consideration of the Management Board's report on the company's activity and the company's financial statements for 2020.
8. Consideration of the Supervisory Board's report for 2020.
9. Adoption of resolutions concerning:
 - a) approval of the report on the activities of the company in 2020,
 - b) approval of financial statements of the company for 2020,
 - c) granting the members of the Management Board discharge from their duties in 2020,
 - d) granting the members of the Supervisory Board discharge from their duties in 2020,
 - e) distribution of profit for 2020
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2020.
11. Adoption of a resolution approving the consolidated financial statements of PROCHEM S.A. for 2020.
12. Adoption of a resolution on issuing an opinion on the Report of the Supervisory Board on the remuneration of Members of the Management Board and Supervisory Board in the financial years 2019 and 2020.
13. Supplementary elections to the Supervisory Board of the 11th term of office. Adoption of a resolution on changes to the composition of the Supervisory Board.
14. Adoption of a resolution on granting consent to the acquisition by PROCHEM S.A. own shares for the purpose of their redemption and in the matter of granting authorization to acquire own shares of PROCHEM S.A.
15. Adoption of a resolution on the creation of a reserve capital to finance the acquisition of the Company's own shares.
16. Closing the meeting.