

NOTICE OF CONVOCAATION OF THE ORDINARY GENERAL MEETING OF PROCHEM S.A.

The Management Board of PROCHEM S.A. seated in Warsaw, at 95 Łopuszańska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XIII Commercial Department of the National Court Register, under KRS number 19753, hereby convene **XXXIX Ordinary General Meeting of PROCHEM S.A., which will be held on 21 June 2018 at 3:00 P.M.**, in Warsaw, at 95 Łopuszańska Street, in the office building ASTRUM Business Park, in the conference room of PROCHEM S.A.

The proposed agenda:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairman of the Ordinary General Meeting.
3. Election of the Secretariat of the General Meeting.
4. Drawing up the attendance list.
5. Confirmation of the correctness of convening the Ordinary General Meeting and its capability of adoption of resolutions.
6. Adoption of agenda.
7. Consideration of the Management Board's report on the company's activity and the company's financial statements for 2017.
8. Examination of the Supervisory Board's report for 2017.
9. Adoption of resolutions concerning:
 - a) approval of the report on the activities of the company in 2017,
 - b) approval of financial statements of the company for 2017,
 - c) granting the members of the Management Board discharge from their duties in 2017,
 - d) granting the members of the Supervisory Board discharge from their duties in 2017,
 - e) distribution of profit for 2017.
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2017.
11. Adoption of a resolution approving the consolidated financial statements of PROCHEM S.A. for 2017.
12. Adopting resolutions on matters concerning:
 - a) redemption of own shares,
 - b) reduction of the Company's share capital,
 - c) changes to the Company's Statute,
 - d) adoption of the uniform text of the Statutes,
13. Closing the meeting.