

NOTICE OF CONVOCAATION OF THE EXTRAORDINARY GENERAL MEETING OF PROCHEM S.A.

The Management Board of PROCHEM S.A. seated in Warsaw, at Łopuszańska 95 Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XIII Commercial Department of the National Court Register, under KRS number 19753, in connection with the demand of a shareholder acting on the basis of art. 400 § 1 and 2 of the Code of Commercial Companies, convenes **the XXXVIII Extraordinary General Meeting of PROCHEM S.A., which will be held on January 26, 2018 at 3 PM**, in Warsaw, at Łopuszańska 95 Street, in the ASTRUM Business Park building, in the conference room of PROCHEM S.A.

The proposed agenda:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairman of the Extraordinary General Meeting.
3. Election of the returning committee.
4. Drawing up the attendance list.
5. Confirmation of the correctness of convening the Extraordinary General Meeting and its ability to adopt resolutions.
6. Adoption of Agenda.
7. Adoption of the resolution regarding the consent for the acquisition by PROCHEM S.A. of own shares for redemption and on granting authorization to purchase of own shares of PROCHEM S.A.
8. Adoption of the resolution regarding the creation of reserve capital for the acquisition of the Company's own shares.
9. Adoption of the resolution regarding incurring by the Company of costs of convening and holding the Extraordinary General Meeting.
10. Close of the Meeting.