

ANNOUNCEMENT ON CONVENING OF THE ANNUAL GENERAL MEETING OF PROCHEM S.A.

Management Board of PROCHEM S.A. seated in Warsaw, at 44C Powązkowska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XII Commercial Department of the National Court Register, under KRS number 19753 hereby convene the 33rd Annual General Meeting of PROCHEM S.A., which will be held on 7 June 2014 at 9.00 a.m., at the registered office of the company.

The proposed agenda:

1. Opening of the Annual General Meeting
2. Election of the Chairman of the Annual General Meeting
3. Appointment of the returning committee
4. Drawing up the attendance list.
5. Confirmation of correct convening the Annual General Meeting and its ability to adopt resolutions.
6. Adoption of the agenda.
7. Examination of the report of Management Board on activity of the company and the company's financial statements for 2013.
8. Examination of the report of the Supervisory Board for 2013
9. Adoption of resolutions on:
 - a) the approval of the report on the Company's activities in 2013 (Resolution No.1) ,
 - b) the approval of the financial statements of the Company for the year 2013 (Resolution No. 2),
 - c) granting a discharge to the Management Board members from fulfillment of their duties in 2013. (Resolution No. 3),
 - d) granting a discharge to the Supervisory Board members from fulfillment of their duties in 2013 (Resolution No. 4).
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2013 .
11. Adoption of a resolution approving the consolidated financial statements of PROCHEM S.A. for 2013 (Resolution No. 6).
12. The election to the Supervisory Board of the 9th term (Resolution No. 7).
13. Closing the Meeting.