

NOTICE OF CONVOCAATION OF THE ORDINARY GENERAL MEETING OF PROCHEM S.A.

The Management Board of PROCHEM S.A. seated in Warsaw, at 95 Łopuszańska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XII Commercial Department of the National Court Register, under KRS number 19753 hereby convene **XXXVII Annual General Meeting of PROCHEM S.A., which will be held on 10 June 2017 at 9:00 A.M.**, in Warsaw, at 95 Łopuszańska Street, in the office building ASTRUM Business Park, in the conference room of PROCHEM S.A.

The proposed agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Appointment of the returning committee.
4. Drawing up the attendance list.
5. Confirmation of the correctness of convening the Ordinary General Meeting and its ability to adopt resolutions.
6. Adoption of Agenda.
7. Examination of the Management Board's report on the Company's activities and the Company's financial statements for 2016.
8. Examination of the Report of the Supervisory Board for 2016
9. Adoption on the resolutions on:
 - a) approval of the Report on the Company's activities in 2016 (Resolution No. 1) ,
 - b) approval of the financial statements of the Company for 2016 (Resolution No. 2),
 - c) granting a discharge to the Management Board members from fulfillment of their duties in 2016 (Resolutions Nos. 3 – 5),
 - d) granting a discharge to the Supervisory Board members from fulfillment of their duties in (Resolutions Nos. 6 - 13),
 - e) coverage of loss for 2016 (Resolution No. 14).
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2016.
11. Adoption of resolution approving the consolidated financial statements of PROCHEM S.A. for 2016 (Resolution No. 15)
12. Elections to the Supervisory Board for the 10th term of office.
13. Adoption of a resolution on recommendations for the Management Board and the Supervisory Board (Resolution No. 17 - **a resolution, which was added at the demand of the Shareholder**).
14. Close of the Meeting.