

ANNOUNCEMENT ON CONVENING OF THE ANNUAL GENERAL MEETING OF PROCHEM S.A.

Management Board of PROCHEM S.A. seated in Warsaw, at 44C Powązkowska Street, entered into the Register of Entrepreneurs of the National Court Register by the District Court for the Capital City Warsaw, XII Commercial Department of the National Court Register, under KRS number 19753 hereby convene **XXXV Annual General Meeting of PROCHEM SA, which will be held on 11 June 2016 at 9.00 a.m.**, in the ASTRUM Bussines Park building at Łopuszańska 95 st., in Warsaw, in the PROCHEM S.A. conference room.

The proposed agenda

1. Opening of the Annual General Meeting
2. Election of the Chairman of the Annual General Meeting
3. Appointment of the returning committee.
4. Drawing up the attendance list.
5. Confirmation of correct convening the Annual General Meeting and its ability to adopt resolutions
6. Adoption of Agenda
7. Examination of the Report of the Management Board on the Company's activities and the Company's financial statements for the year 2015
8. Examination of the Report of the Supervisory Board for 2015
9. Adoption of the resolutions on:
 - a) the approval of the report on the Company's activities in 2015 (Resolution No.1) ,
 - b) the approval of the financial statements of the Company for the year 2015 (Resolution No. 2),
 - c) granting a discharge to the Management Board members from fulfillment of their duties in 2015. (Resolutions No. 3-5),
 - d) granting a discharge to the Supervisory Board members from fulfillment of their duties in 2015 (Resolutions No. 6-10).
 - e) distribution of a profit for the year 2015 (Resolution No. 11).
10. Presentation of the consolidated financial statements of PROCHEM S.A. for 2015
11. Adoption of a resolution approving the consolidated financial statements of PROCHEM S.A. for 2015 (Resolution No. 12).
12. Close of the Meeting