

Selected Financial Data of Capital Group of PROCHEM S.A.

Revenue from sales and profit expressed in PLN and consolidated cash flow statement are converted into Euro at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and are as follows:

- for the year 2010 - 4.0044 PLN/EURO
- for the year 2011 - 4.1401 PLN/EURO

The data reported in the consolidated statement of financial position are converted at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statement, which as at the reporting date was:

- 3.9603 PLN/EURO as at 31 December 2010
- 4.4168 PLN/EURO as at 31 December 2011

<i>Specification</i>	Reporting period ended on 31 December			
	2011	2010 r.	2011	2010 r.
	(restated data)		(restated data)	
	in PLN thousand		in EURO thousand	
Consolidated statement of comprehensive income				
Revenue from sales	178 423	119 041	43 096	29 728
Gross profit from sales	17 937	19 840	4 333	4 955
Operating profit	7 573	5 161	1 829	1 289
Profit before tax	7 562	4 825	1 827	1 205
Net profit, assigned to:	5 609	4 945	1 355	1 235
- shareholders of parent entity	4 982	4 319	1 203	1 079
- minority shareholders	627	626	151	156
Profit per one ordinary share/diluted (in PLN/EURO) assigned to shareholders of parent entity	1.28	1.11	0.31	0.28
Consolidated statement of cash flow				
Net operating cash flow	6 991	1 546	1 689	386
Net cash flow from investment activity	5 982	4 255	1 445	1 063
Net cash flow from financial activity	277	-5 743	67	-1 434
Total net cash flow	13 250	58	3 200	14
	As at			
<i>Specification</i>	2011	2010	2011	2010
	(restated data)		(restated data)	
	in PLN thousand		in EURO thousand	
Consolidated statement of financial position				
Total assets	218 175	187 006	49 397	47 220
Total fixed assets	96 320	101 751	21 808	25 693
Total current assets	121 855	85 255	27 589	21 527
Parent entity equity	112 886	105 626	25 558	26 671
Minority shareholders	14 206	18 021	3 216	4 550
Total equity	127 092	123 647	28 775	31 222
Total long-term liabilities	6 417	8 372	1 453	2 114
Total short-term liabilities	84 666	54 987	19 169	13 885
Book value per on share (PLN/EURO) assigned to shareholders of parent entity	28.98	27.12	6.56	6.85
Weighted average number of shares (units)	3 895 000	3 895 000	3 895 000	3 895 000