

# **CONSOLIDATED ANNUAL REPORT OF PROCHEM S.A. CAPITAL GROUP**

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### *Selected financial data of PROCHEM S.A. Capital Group*

Revenues from sales and profits expressed in PLN and the Statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and amount to:

- for 2013 - 4.2110 PLN/EURO
- for 2014 - 4.1885 PLN/EURO

The data disclosed in the Statement of financial position are translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statements, which as at balance-sheet date amounted to:

- 4.1472 PLN/EURO as at 31 December 2013
- 4.2623 PLN/EURO as at 31 December 2014

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	2014	2013	2014	2013
	In PLN thousands		In EURO thousands	
<b><i>Consolidated statement of comprehensive income</i></b>				
Revenues from sales	176 048	140 489	42 031	33 362
Gross profit on sales	22 890	14 929	5 465	3 545
Results from operating activities	5 872	-737	1 402	-175
Profit (loss) before tax	4 963	-394	1 185	-94
Profit for the period assigned to:	3 278	-1 013	783	-241
- shareholders of parent company	3 751	-34	895	-8
- non-controlling interest	-473	-979	-113	-232
Profit (loss)/diluted profit(loss) assigned to shareholders of parent company (in PLN/EURO)	0.96	-0.01	0.23	-0.00
<b><i>Consolidated statement of cash flows</i></b>				
Net cash provided by (used in) operating activities	-2 805	7 539	-670	1 790
Net cash provided by (used in) investing activities	-7 711	984	-1 841	234
Net cash provided by (used in) financing activities	8 873	-7 070	2 118	-1 679
Total cash flow, net	-1 643	1 453	-392	345
Description	As at 31 December		As at 31 December	
	2014	2013	2014	2013
	In PLN thousands		In EURO thousands	
<b><i>Consolidated statements of financial position</i></b>				
Total assets	202 337	189 572	47 471	45 711
Total non-current assets	99 961	104 356	23 452	25 163
Total current assets	102 376	85 216	24 019	20 548
Owners' equity	113 436	107 422	26 614	25 902
Non-controlling interest	9 243	12 337	2 169	2 975
Total equity	122 679	119 759	28 782	28 877
Total non-current liabilities	6 884	24 277	1 615	5 854
Total current liabilities	72 774	45 536	17 074	10 980
Book value per one ordinary share (in PLN/EURO) assigned to shareholders of parent entity	29.12	27.58	6.83	6.65
Weighted average number of ordinary shares (units)	3 895 000	3 895 000	3 895 000	3 895 000