

Statement of the Supervisory Board of Prochem S.A. regarding the appointment, composition and functioning of the audit committee

(following the requirement of § 70 section 1 item 8 and of § 71 section 1 item 7 and the Regulation of the Minister of Finance of 29 March 2018 on current and periodical information provided by issuers of securities and conditions for recognition as equivalent information required by the law of a non-Member State)

The Supervisory Board declares that in Prochem S.A.:

a) the rules regarding the appointment, composition and functioning of the audit committee are respected, including the fulfilment by its members of independence criteria and requirements regarding knowledge and skills in the industry in which the issuer operates, and in the scope of accounting or auditing of financial statements,

b) the audit committee performed the tasks of the audit committee provided for in the applicable regulations.

Karol Żbikowski
Vice Chairman of the Supervisory Board
Chairman of the Audit Committee

Marek Garliński
Chairman of the Supervisory Board

Warsaw, 26 April 2019