

Statement of the Management Board

Statement of the Management Board on the reliability of the preparation of the consolidated financial statements

In compliance with the requirements of the regulation of the Minister of Finance dated 29 March 2018 concerning current and interim information submitted by issuers of securities and the conditions for recognition as equivalent information required by the law of a non-Member state (Official Journal from 2018, item 757) („Regulation”), the Management Board of Prochem S.A. declares, that according to their best knowledge:

- consolidated financial statements of the Capital Group of Prochem S.A. for the year 2018 and the comparable data were prepared according to International Financial Reporting Standards adopted by European Union, being issued and effective as at the day of financial statements hereby, and it reflects a property and financial position, and financial performance in a true, fair, and clear way;
- report of the Management Board of the Parent Entity on the activities of the Capital Group of Prochem S.A. for 2018 contains a true picture of the Group's development, achievements and financial situation, including a description of basic risks and threats.

Statement of the Management Board on the entity authorized to audit the separate financial statements

The Management Board of Prochem S.A. the Parent Entity of the Capital Group of Prochem S.A. declares, that Misters Audytor Adviser Sp. z o. o. seated in Warsaw, at Wiśniowa 40 Street, 02-520 Warsaw, the entity authorized to audit financial statements entered on the list of audit firms under number 3704 was chosen in accordance with legal regulations, and that this entity and the certified auditors performing the audit of the financial statements of the Capital Group of Prochem S.A. have met the conditions for the issue of impartial and independent report on audit, in accordance with the relevant legal regulations.

Vice President
of the Management Board
Krzysztof Marczak

Vice President
of the Management Board
Marek Kiersznicki

President
of the Management Board
Jarosław Stępniewski

Warsaw, 26 April 2019