

**CONSOLIDATED FINANCIAL STATEMENT OF  
PROCHEM S.A. CAPITAL GROUP**

**As at and for the year ended December 2022**

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## Selected financial data

Sales revenue and profit expressed in PLN and statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland for the last day of each month and amount to:

- for 2022 - 4.6883PLN/EUR
- for 2021 - 4.5775PLN/EUR

Carrying amounts were translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statement, which as at balance sheet date amounted to:

- 4.6899 PLN/EUR as at 31 December 2022
- 4.5994 PLN/EUR as at 31 December 2021

### Selected financial data of the Capital Group of Prochem S.A.

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	2022	2021	2022	2021
	In PLN thousands		In EURO thousands	
<b>Consolidated statement of profit and loss</b>				
Revenues from sale	221 822	247 848	47 314	54 145
Gross profit on sales	12 519	17 753	2 670	3 878
Results from operating activities	2 574	4 737	549	1 035
Before tax profit	1 178	8 148	251	1 780
Profit for the period assigned to:	526	6 280	112	1 372
Shareholders of the Parent Entity	23	6 143	5	1 342
Non-controlling interest	503	137	107	30
Profit/diluted profit per one share (in PLN/EUR)- assigned to shareholders of the Parent Entity	0.01	2.61	0.00	0.57
<b>Consolidated statement of cash flows</b>				
Net cash provided by (used in) operating activities	7 462	-5 017	1 592	-1 096
Net cash provided by (used in) investing activities	36 917	-1 532	7 874	-335
Net cash provided by (used in) financing activities	-21 893	-17 985	-4 670	-3 929
Total cash flows, net	22 486	-24 534	4 796	-5 360
<b>Consolidated statement of financial position</b>				
Description	As at		As at	
	31 December 2022	31 December 2021	31 December 2022	31 December 2021
	In PLN thousands		In EURO thousands	
Total assets	205 395	244 577	43 795	53 176
Total non-current assets	61 768	109 428	13 170	23 792
Total current assets	143 627	135 149	30 625	29 384
Equity attributable to shareholders of the parent entity	90 060	99 138	19 203	21 555
Non-controlling interest	2 334	3 636	498	791
Total equity	91 394	102 774	19 701	22 345
Total non-current liabilities	40 476	36 272	8 630	7 886
Total current liabilities	72 525	105 531	15 464	22 945
Book value per one ordinary share (in PLN/EUR)- assigned to shareholders of the parent entity	44.92	42.10	9.58	9.15
Weighted average number of shares (in pcs.)	2 005 000	2 355 000	2 005 000	2 355 000