

## **Annual report of the Capital Group of PROCHEM S.A**

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## Selected financial data

Sales revenue and profit expressed in PLN and statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland for the last day of each month and amount to:

- for 2020 – 4.4742 PLN/EUR
- for 2019 – 4.3018 PLN/EUR
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Carrying amounts were translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statement, which as at balance sheet date amounted to:

- 4.6148 PLN/EUR as at 31 December 2020
- 4.2585 PLN/EUR as at 31 December 2019

### *Selected financial data of the Capital Group of Prochem S.A.*

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	In 2020	In 2019	In 2020	In 2019
	In PLN thousands		In EURO thousands	
<b>Consolidated statement of profit and loss</b>				
Revenues from sale	352 207	323 023	78 720	75 091
Gross profit on sales	28 794	18 383	6 436	4 273
Results from operating activities	17 041	6 459	3 809	1 501
Before tax profit	17 918	9 701	4 005	2 255
Profit for the period assigned to :	14 008	8 043	3 131	1 870
Shareholders of the Parent Entity	13 863	7 866	3 098	1 829
Non-controlling interest	145	177	32	41
Profit/diluted profit (in PLN/EUR)- assigned to shareholders of the Parent Entity	4.72	2.68	1.06	0.62
<b>Consolidated statement of cash flows</b>				
Net cash provided by (used in) operating activities	4 290	35 949	959	8 357
Net cash provided by (used in) investing activities	5 153	5 797	1 152	1 348
Net cash provided by (used in) financing activities	-5 296	-10 215	-1 184	-2 375
Total cash flows, net	4 147	31 531	927	7 330
	As at		As at	
Description	31 December 2020	31 December 2019	31 December 2020	31 December 2019
	In PLN thousands		In EURO thousands	
<b>Consolidated statement of financial position</b>				
Total assets	251 465	259 375	54 491	60 908
Total non-current assets	107 632	113 488	23 323	26 650
Total current assets	143 833	142 114	31 168	33 372
Equity attributable to shareholders of the parent entity	105 623	91 816	22 888	21 561
Non-controlling interest	6 942	6 797	1 504	1 596
Total equity	112 565	98 613	24 392	23 157
Total non-current liabilities	42 521	45 517	9 214	10 689
Total current liabilities	96 379	115 243	20 885	27 062
Book value per one ordinary share (in PLN/EUR)- assigned to shareholders of the parent entity	35.99	31.28	7.80	7.35
Weighted average number of shares (in pcs.)	2 935 000	2 935 000	2 935 000	2 935 000