

## **Annual Report of PROCHEM S.A. Capital Group**

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## Selected financial data

Revenues from sale and profit expressed in PLN and the statement of cash flows have been translated into EURO at the exchange rate set as the arithmetic mean of the average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and amount to:

- for 2019 - 4.3018PLN/EUR
- for 2018 - 4.2669PLN/EUR

The balance sheet data have been translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statements, which as at the balance sheet date amounted to:

- 4.2585 PLN/EUR as at 31 December 2019
- 4.3000 PLN/EUR as at 31 December 2018

### *Selected financial data of Prochem S.A.Capital Group*

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	2019	2018	2019	2018
	In PLN thousands		In EURO thousands	
<b><i>Consolidated statement of profit and loss</i></b>				
Revenues from sale	323 023	153 194	75 091	35 903
Gross profit on sale	18 383	10 488	4 273	2 458
Results from operating activities	6 459	815	1 501	191
Before tax profit	9 701	2 199	2 255	515
Profit for the period assigned to :	8 043	1 839	1 870	431
Shareholders of the Parent Entity	7 866	1 923	1 829	451
Non-controlling interest	177	-84	41	-20
Profit/diluted profit per one share (in PLN/EUR)- assigned to shareholders of the Parent Entity	2.68	0.66	0.62	0.15
<b><i>Consolidated statement of cash flows</i></b>				
Net cash provided by(used in)operating activities	35 949	-4 594	8 357	-1 077
Net cash provided by (used in) investing activities	5 797	-1 130	1 348	-265
Net cash provided by(used in)financing activities	-10 215	-19 841	-2 375	-4 650
Total cash flows, net	31 531	-25 565	7 330	-5 991
Description	As at		As at	
	31 December 2019	31 December 2018	31 December 2019	
	In PLN thousands		In EURO thousands	
<b><i>Consolidated statement of financial position</i></b>				
Total assets	259 375	149 778	60 908	34 832
Total non-current assets	113 488	86 785	26 650	20 183
Total current assets	142 114	62 993	33 372	14 650
Equity assigned to shareholders of the Parent Entity	91 816	83 940	21 561	19 521
Non-controlling interest	6 797	6 470	1 596	1 505
Total equity	98 613	90 410	23 157	21 026
Total non-current liabilities	45 517	8 404	10 689	1 954
Total current liabilities	115 243	50 964	27 062	11 852
Book value per one ordinary share (in PLN/EUR)-assigned to shareholders of the Parent Entity	31.28	28.60	7.35	6.65
Weighted average number of shares (units)	2 935 000	2 935 000	2 935 000	2 935 000