

## Selected Financial Data of the Company PROCHEM S.A.

Revenue from sales and profit expressed in PLN and cash flow statement are converted to Euro at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland on the last day of each month and are as follows:

- for the year 2010 - 4.0044 PLN/EURO
- for the year 2011 - 4.1401 PLN/EURO

The data reported in the statement of financial position are converted at the average exchange rate announced by the Chairman as at the date of financial statement, which at the reporting date was:

- 3.9603 PLN/EURO as at 31 December 2010
- 4.4168 PLN/EURO as at 31 December 2011

Specification	Reporting period ended on 31 December		Reporting period ended on 31 December	
	2011	2010	2011	2010
	in PLN thousand		in EURO thousand	
<b>Statement of comprehensive income</b>				
Revenue from sales	127 630	47 594	30 828	11 885
Gross profit from sales	7 905	5 718	1 909	1 428
Operating profit (loss)	1 450	-936	350	-234
Profit before tax	3 907	6	944	1
Net profit	3 210	1 265	775	316
Profit per one ordinary share /diluted (in PLN/EURO)	0.82	0.32	0.20	0.08
<b>Statement of cash flow</b>				
Net operating cash flow	9 666	1 352	2 335	338
Net cash flow from investment activity	5 071	1 136	1 225	284
Net cash flow from financial activity	-805	-3 354	-194	-838
Total net cash flow	13 932	-866	3 365	-216
Specification	As at		As at	
	31 December 2011	31 December 2010	31 December 2011	31 December 2010
	in PLN thousand		in EURO thousand	
<b>Statement of financial position</b>				
Total assets	141 565	105 163	32 051	26 554
Total fixed assets	34 053	34 685	7 710	8 758
Total current assets	107 512	70 478	24 342	17 796
Total equity	66 839	63 629	15 133	16 067
Total long-term liabilities	384	330	87	83
Total short-term liabilities	74 342	41 204	16 832	10 404
Book value per one share (in PLN/EURO)	17.16	16.34	3.89	4.12
Weighted average number of shares (units)	3 895 000	3 895 000	3 895 000	3 895 000