

Selected Financial Data of the Company PROCHEM S.A.

Net revenue from sales and profit expressed in PLN and cash flow statement were converted into EURO according to the rate set as the arithmetic mean of average prices announced by the Chairman of the National Bank of Poland for the closing date of every month and are amounting to:

- for 2009 - 4.3406 PLN/EURO
- for 2010 - 4.0044 PLN/EURO

Balance-sheet data were converted according to the average price announced by the Chairman of the National Bank of Poland as at the day of drawing financial statement up which as at reporting day amounted to:

- 4.1082 PLN/EURO as at 31 December 2009
- 3.9603 PLN/EURO as at 31 December 2010

Selected financial data	Reporting period ended on 31 December		Reporting period ended on 31 December	
	Current year	Previous year	Current year	Previous year
	In PLN thousand		In Euro thousand	
Continuing operations				
Revenue from sales	47 594	105 708	11 885	24 353
Gross profit (loss) on sales	5 718	3 416	1 428	787
Profit (loss) from operating activities	-936	-5 691	-234	-1 311
Gross profit (loss)	6	-3 149	1	-725
Net profit (loss)	1 265	-2 926	316	-674
Net cash from operating activities	1 352	-8 001	338	-1 843
Net cash flow from investment activity	1 136	-543	284	-125
Net cash flow from financial activity	-3 353	1 030	-837	237
Total net cash flow	-865	-7 514	-216	-1 731
Total assets	105 163	111 378	26 554	27 111
Total fixed assets	34 685	37 742	8 758	9 187
Total current assets	70 478	73 636	17 796	17 924
Total equity	63 629	62 262	16 067	15 156
Total long-term liabilities	330	536	83	130
Total short-term liabilities	41 204	48 580	10 404	11 825
Weighted average number of ordinary shares (units)	3 895 000	3 895 000*	3 895 000	3 895 000
Book value per one ordinary share (in PLN/EURO)	16.34	15.99	4.12	3.89
Net profit (loss) per one ordinary share (in PLN/EURO)	0.32	-0.75	0.08	-0.17

*) Weighted average number of ordinary shares was corrected by the number of shares repurchased for the purpose of redemption (5,000 units).