

PROCHEM S.A.

DECLARATION OF MEMBERS OF MANAGEMENT BOARD

In compliance with the requirements set in the regulation of the Minister of Finance dated 19 February 2009 in the matter of the current and interim information submitted by issuers of securities and of conditions for recognition as equivalent to the information required by regulations of the non-Member state, Management Board of PROCHEM S.A. – declares hereby that:

- KPMG Audyt Sp. z o. o., being the entity entitled to audit financial statements performing the audit of interim shortened consolidated financial statement of Prochem S.A. Capital Group and interim shortened financial statement of Prochem S.A. was chosen pursuant to provisions of the law and this entity and chartered accountant performing this inspection met the conditions for the release the impartial and independent opinion from the inspection according to relevant provisions of the law.

- the their best knowledge the interim shortened consolidated financial statement of Prochem S.A. Capital Group and interim shortened financial statement pf Prochem S.A. and comparable data included in these statements were drawn up in compliance with International Financial Reporting Standards 34 approved by European Union enacted and being in effect as at the day of drawing up these financial reports and the are reflecting in true, fair and clear way the material and financial position and financial result of Prochem S.A. Capital Group and Prochem S.A. The commentary on the interim report, constituting the interim statement of the activities of the Prochem S.A. Capital Group and company Prochem S.A. contains the real image of the development and achievements and the financial standing of Prochem S.A. Capital Group and company Prochem S.A. including the description of essential risks and threats.

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Management Board Member
Krzysztof Marczak

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Vice Chairman of the Board
Marek Kiersznicki

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Chairman of the Board
Jarosław Stępniewski

Warsaw, 30 August 2010