

Statement of the Management Board

Statement of the Management Board on the reliability of the preparation of the separate financial statements

In compliance with the requirements of the regulation of the Minister of Finance dated 29 March 2018 on current and interim information submitted by issuers of securities and the conditions for recognition as equivalent an information required by the law of a non-Member state (Official Journal from 2018, item 757) („Regulation”), the Management Board of Prochem S.A., declare, that according to their best knowledge:

- separate financial statements of Prochem S.A. for 2022 and comparable data were prepared according to International Financial Reporting Standards endorsed by European Union, being issued and effective as at the day of financial statements hereby and it reflects a property and financial position and financial performance in a true, fair and clear way;
- Report of the Management Board on the activities of Prochem S.A. for 2022 contains a true picture of the Company’s development, achievements and financial position, including a description of basic risks and threats.

Statement of the Management Board on the entity authorized to audit the separate financial statements

The Management Board of Prochem S.A. declare, that Mistery Audytor Adviser Sp. z o. o. seated in Warsaw, at Wiśniowa 40 Street, 02-520 Warsaw, the entity authorized to audit financial statements entered on the list of audit firms under number 3704 was chosen in accordance with legal regulations, and that this entity and the certified auditors performing the audit of the financial statements of Prochem S.A. have met the conditions for the issue of impartial and independent report on audit, in accordance with the relevant legal regulations.

Member
of the Management Board

Vice President
of the Management Board

President
of the Management Board

Michał Dąbrowski

Krzysztof Marczak

Marek Kiersznicki

Warsaw, April 28, 2023