

*Separate financial statements of PROCHEM S.A. as at and for the period of 112 months ended 31 December 2020*

## Selected financial data

Sales revenue and profit expressed in PLN and statement of cash flows are translated into EURO at the exchange rate set as the arithmetic mean of average exchange rates announced by the Chairman of the National Bank of Poland for the last day of each month and amount to:

- for 2020 - 4.4742 PLN/EUR
- for 2019 - 4.3018 PLN/EUR

Carrying amounts were translated at the average exchange rate announced by the Chairman of the National Bank of Poland as at the date of financial statement, which as at balance sheet date amounted to:

- 4.6148 PLN/EUR as at 31 December 2020
- 4.2585 PLN/EUR as at 31 December 2019

### *Selected financial data of Prochem S.A.*

Description	Reporting period ended 31 December		Reporting period ended 31 December	
	In 2020	In 2019	In 2020	in2019
	In PLN thousands		In EURO thousands	
<i>Separate statement of profit and loss</i>				
Revenues from sale	320 775	273 110	72 213	63 488
Gross profit on sales	22 657	11 995	5 101	2 788
Results from operating activities	13 866	4 612	3 122	1 072
Before tax profit	12 884	5 185	2 900	1 205
Profit for the period	10 076	3 698	2 268	860
	3.43	1.26	0.77	0.29
Profit/diluted profit (in PLN/EUR) per one share				
<i>Statement of cash flows</i>				
Net cash provided by (used in) operating activities	268	34 630	99	8 050
Net cash provided by (used in) investing activities	2 451	-7 278	545	-1 692
Net cash provided by (used in) financing activities	-3 568	-6 985	-835	-1 624
Total cash flows, net	-849	20 367	-191	4 735
Description	As at		As at	
	31 December 2020	31 December 2019	31 December 2020	31 December 2019
	In PLN thousands		In EURO thousands	
<i>Statement of financial position</i>				
Total assets	166 831	177 901	36 151	41 776
Total non-current assets	63 020	74 609	13 656	17 520
Total current assets	103 811	103 292	22 495	24 255
Total equity	56 490	46 473	12 241	10 913
Total non-current liabilities	26 243	30 665	5 687	7 201
Total current liabilities	84 098	100 763	18 224	23 662
Book value per one ordinary share (in PLN/EUR)	19.25	15.83	4.17	3.72
Weighted average number of shares (in pcs.)	2 935 000	2 935 000	2 935 000	2 935 000